

B1 (Official Form 1) (12/11)

<b>United States Bankruptcy Court</b> <b>EASTERN DISTRICT OF TEXAS</b> <b>SHERMAN DIVISION</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>Dhillon Hospitality, LLC</b>		Name of Joint Debtor (Spouse) (Last, First, Middle): <b>None</b>
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>dba Holiday Inn Express</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): <b>45-3436357</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): <b>8000 Warren Parkway</b> <b>Suite 206</b> <b>Frisco, TX</b>		Street Address of Joint Debtor (No. and Street, City, and State):
<div style="border: 1px solid black; width: 100px; float: right; text-align: center;">                         ZIP CODE  <b>75034</b> </div>		<div style="border: 1px solid black; width: 100px; float: right; text-align: center;">                         ZIP CODE                     </div>
County of Residence or of the Principal Place of Business: <b>COLLIN</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>8000 Warren Parkway</b> <b>Suite 206</b> <b>Frisco, TX</b>		Mailing Address of Joint Debtor (if different from street address):
<div style="border: 1px solid black; width: 100px; float: right; text-align: center;">                         ZIP CODE  <b>75034</b> </div>		<div style="border: 1px solid black; width: 100px; float: right; text-align: center;">                         ZIP CODE                     </div>
Location of Principal Assets of Business Debtor (if different from street address above): <b>2407 Phillips Drive</b> <b>Jonesboro, AR</b>		
<b>Type of Debtor</b> (Form of Organization) (Check one box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box.)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box.)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable.)  <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box.)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box.)  <input checked="" type="checkbox"/> Full Filing Fee attached.  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Check one box: Chapter 11 Debtors</b>  <input type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).  <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b>  <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): <b>Dhillon Hospitality, LLC</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)			
Location Where Filed: <b>None</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet.)			
Name of Debtor: <b>None</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<b>Exhibit A</b> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b> (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).  <div style="text-align: right;"> <b>X</b> _____          Date       </div>	
<b>Exhibit C</b> Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b> (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  <div style="text-align: right;">         _____          (Name of landlord that obtained judgment)       </div>  <div style="text-align: right;">         _____          (Address of landlord)       </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition***(This page must be completed and filed in every case)*Name of Debtor(s): **Dhillon Hospitality, LLC****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_**X** \_\_\_\_\_\_\_\_\_\_  
Telephone Number (If not represented by attorney)\_\_\_\_\_  
Date**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_

(Signature of Foreign Representative)

\_\_\_\_\_  
(Printed Name of Foreign Representative)\_\_\_\_\_  
Date**Signature of Attorney\*****X** /s/ Arthur Ungerman  
**Arthur Ungerman** Bar No. **20391000**

**Arthur I. Ungerman**  
**8140 Walnut Hill Lane**  
**Suite 301**  
**Dallas, TX 75231**

Phone No. **(972) 239-9055** Fax No. **(972) 239-9886**4/1/2013

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**Dhillon Hospitality, LLC****X** /s/ Jagmohan Dhillon  
Signature of Authorized Individual**Jagmohan Dhillon**

Printed Name of Authorized Individual

**Attorney in Fact**

Title of Authorized Individual

**4/1/2013**

Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address**X** \_\_\_\_\_\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

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**UNITED STATES BANKRUPTCY COURT**  
**EASTERN DISTRICT OF TEXAS**  
**SHERMAN DIVISION**

IN RE: **Dhillon Hospitality, LLC**

CASE NO

CHAPTER 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:

\$20,000.00

Prior to the filing of this statement I have received:

\$20,000.00

Balance Due:

\$0.00

2. The source of the compensation paid to me was:

☒ Debtor☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
  - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

4/1/2013

Date

/s/ Arthur Ungerman

Arthur Ungerman  
 Arthur I. Ungerman  
 8140 Walnut Hill Lane  
 Suite 301  
 Dallas, TX 75231  
 Phone: (972) 239-9055 / Fax: (972) 239-9886

Bar No. 20391000

/s/ Jagmohan Dhillon

**Jagmohan Dhillon**  
**Attorney in Fact**

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**UNITED STATES BANKRUPTCY COURT**  
**EASTERN DISTRICT OF TEXAS**  
**SHERMAN DIVISION**

IN RE: **Dhillon Hospitality, LLC**

CASE NO

CHAPTER **11**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 4/1/2013

Signature /s/ Jagmohan Dhillon  
Jagmohan Dhillon  
Attorney in Fact

Date \_\_\_\_\_

Signature \_\_\_\_\_

A-1 Landscaping  
PO BOX 93  
Bay, AR 72411

American Hotel Register Company  
PO Box 71299  
Chicago, IL 60694-1299

Arkansas Department of Labor  
Elevator Safety Division  
10421 West Markham  
Little Rock, AR 72205-2190

Arkansas Dept. of Workforce Service  
#2 Capitol Mall  
Little Rock, Arkansas 72201

AT& T Global Network Services, LLC  
PO Box 5091  
Carol Stream, IL 60197-5091

AT&T OneNet Service  
AT&T PO Box 5094  
Carol Stream, IL 60197-5094

Attorney General of Texas  
Bankruptcy Division  
PO Box 12548  
Austin, TX 78711-2548

Balraj Singh  
4001 Bella Tuscany Drive  
Modesto, CA 95356

Bank of the West  
P.O. Box 515274  
Los Angeles, CA 90051

Business Speciality Insurance Services  
20501 Katy Freeway  
Suite 100F  
Katy, TX 77450

Centerpoint Energy  
P O Box 2628  
Houston, TX 77252-2628

Cincinnati Systems/Mid-States  
PO Box 27168  
Memphis, Tennessee 38167

City of Jonesboro  
City Collector's Office  
515 W. Washington  
PO Box 1845  
Jonesboro, AR 72403

City Water & Lights  
PO Box 1289  
Jonesboro, Arkansas 72403-1289

Comptroller of Public Accts  
Rev Acctg Div Bankruptcy Dept  
PO Box 13528  
Austin, TX 78711

Craighead County Collector  
Janiece Robbins  
PO Box 9276  
Jonesboro, AR 72403

Creative Business Audio  
7012 Madison Ave.  
Suite A  
Des Moines, IA 50322

Department of Finance and Administration  
PO Box 8123  
Little Rock, AR 72203

Department of Finance and Administration  
1509 West 7th Street  
Little Rock, AR 72201

Ecolab  
PO Box 6007  
Grand Forks, ND 58206-6007

Ecolab Pest Elimination Division  
26252 Network Place  
Chicago, IL 60673-1262

G&K Jonesboro  
PO Box 2190  
Jonesboro, AR 72402-0000

Gurinder Singh  
3380 Printemps Way  
Modesto, CA 95356

HelmsBriscoe USA Corporate  
20875 N. 90th Place  
Scottsdale AZ 85255

Internal Revenue Service  
MC 5030 DAL, Bankruptcy  
1100 Commerce Street  
Dallas, TX 75242

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101-7346

Jaspreet Dhillon  
8000 Warren Parkway  
Suite 206  
Frisco, TX 75034



Jonesboro Sun  
c/o Paxton Media Group  
PO BOX 1200  
Paducah KY 42002

Kroger  
PO Box 536427  
Atlanta GA 30353-6427

Lamar Companies  
PO Box 96030  
Baton Rouge, LA 70896

Marck Recycling & Waste -NE Arkansas LLC  
6734 Hwy 141 North  
Jonesboro, AR 72401

Narinder Dhillon  
8000 Warren Parkway  
Suite 206  
Frisco, TX 75034

NEA Baptist Clinic Wellness Center  
2617 Phillips Drive  
Jonesboro, AR 72401

Onity Lockbox  
223067 Pittsburgh  
PA 15251-2067

Ovation Network  
222 3rd Ave. SE  
Suite 276  
Cedar Rapids, IA 52401

Premium Refreshment Service  
PO Box 15238  
Little Rock, AR 72231

Ritter Communications, Inc.  
Attn: Payment Processing  
PO Box 7510  
Jonesboro, AR 72403-7510

Robert Gibson  
Waddell Cole & Jones P.A.  
300 S. Church Street  
Post Office Box 1700  
Jonesboro, AR 72403

Royal Cup Coffee  
PO Box 170971  
Birmingham, AL 35217

Rupinder Dhillon  
28214 Leaf Drive  
Tracy, CA 95304

Scent Air  
75 Remittance Dr  
Suite 6542  
Chicago, IL 60675-6542

Small Business Administration  
PO Box 1289  
Bowling Green Station  
New York, NY 10274

Suddenlink Business  
PO Box 660365  
Dallas, TX 75266-0365

Surinder Singh  
3706 Bilsted Way  
Sacramento, CA 95834

Sysco  
PO Box 18872  
Memphis, TN 38181-0872

Sysco Guest Supply  
PO Box 910  
Monmouth Junction, NJ 08852-0910

Tejinderit Hundal  
1325 Moffet Road  
Modesto, CA 95351

Texas Workforce Commission  
101 East 15th Street  
Austin, TX 78778-0001

The Sherwin-Williams Co.  
1608 S Caraway Rd  
Jonesboro, AR 72401-5395

Thyssenkrupp Elevator Corp.  
PO Box 933004  
Atlanta GA 31193-3004

U. S. Attorney  
700 Nations Bank Tower  
110 N. College Ave.  
Tyler, TX 75702

U. S. Trustee  
110 N. College Ave.  
Suite 300  
Tyler, TX 75702

United States Small Admin.  
c/o Andrew Baka  
4300 Amon Carter Blvd., Ste. 114  
Fort Worth, Texas 76115

US Foodservice  
PO Box 281834  
Atlanta 30384-1834

USA Today  
PO Box 677446  
Dallas, TX 75267-7446